THANK YOU
for your generous support
and commitment!

1870 Society

Gifts from alumni and friends like you,
who realize the meaningful impact their future
gifts can make, are a critical part of Syracuse
University’s foundation and future. As members
of the 1870 Society—farsighted individuals
who have included Syracuse University in their
estate or financial plans—you help guide the
way for tomorrow’s students.

Syracuse University
This acknowledgment is not a legal commitment, and you are under no obligation to follow the course of action you outline below. We simply use this form to ensure we know and recognize the intentions of your generous gift.

Date ____________________________________________

Name of Donor(s) ____________________________________________

Mailing Address ____________________________________________

Phone ___________________ Year of Graduation (if applicable) ____________________

Email ____________________________________________

PART I CONFIRMATION

What are the terms of your estate gift?

A. My gift is through a

☐ Will       ☐ Trust       ☐ Beneficiary Designation       ☐ Other__________________________

If you wish, you may include a copy of the relevant page(s) of your gift documentation for our files. All documents are held without obligation and will remain confidential.

☐ This gift is coming from a financial institution. Name of institution:________________________

☐ I would like you to know my advisor’s name (attorney, financial planner, financial advisor) and firm:________________________

B. My gift that will come to Syracuse University in the future is

☐ A specific dollar amount $__________________________ a certain percentage______________%

☐ Specific asset(s): (description)_____________________________________________________________

☐ A residual dollar amount $__________________________ a residual percentage______________%

☐ Any contingency terms __________________________________________________________

The current value of this gift is $__________________________
C. Gift Designation

- Unrestricted: Please use my gift to support those areas with the greatest need, as determined by the Chancellor.
- General Endowment: Please use my gift to support the University’s general endowment.
- Restricted: Please use my gift to support the following school/department/program:

_____________________________________________________________________________________________________________________________________________________________________

- Restricted Endowment: Please use my gift to establish an endowed fund for the purpose of:

_____________________________________________________________________________________________________________________________________________________________________

- Undetermined: My gift designation is undetermined at this time.

PART II ACKNOWLEDGMENT

It would be our pleasure to include you as a member of the Syracuse University 1870 Society recognition society.

- Syracuse University may include my/our name(s) in University publications and donor acknowledgments.

Name(s) to be listed as________________________________________________________

- A story about my gift may be included in a University publication or in marketing materials. A Syracuse University staff member may contact me to discuss my story, which I will be able to review and approve prior to publication.

- My gift should remain anonymous.

_________________________________________________  ______________________
Donor’s Signature                                      Date

_________________________________________________  ______________________
Donor’s Signature                                      Date