Gifts from alumni and friends like you, who realize the meaningful impact their estates can make, are a critical part of Syracuse University’s foundation and future. As members of the 1870 Society—farsighted individuals who have included Syracuse University in their estate or financial plans—you help guide the way for tomorrow’s students.

Syracuse University
1870 Society
Syracuse University
Acknowledgment
of Planned Gift

This acknowledgment is not a legal commitment, and you are under no obligation to follow the course of action you outline below. We simply use this form to ensure we know and recognize the intentions of your generous gift.

Date ______________________

Name of Donor(s) __________________________________________________________

Mailing Address _____________________________________________________________

Phone ______________________ Year of Graduation (if applicable) _______________________

Email _________________________________________________________________

PART I  CONFIRMATION

What are the terms of your estate gift?

A. Gift Type

☐ Will ☐ Trust ☐ Other ____________________________________________________________

If you wish, you may include a copy of the relevant page(s) of your gift documentation for our files. All documents are held without obligation and will remain confidential.

B. My estate gift is in the following form

☐ Specific dollar amount $ ______________ or percentage ________________ %

☐ Specific asset(s): Description _________________________________________________

____________________________________________________________________________

☐ Residual amount $ ______________ or percentage ________________ %

☐ Contingency terms __________________________________________________________

____________________________________________________________________________
C. **Gift Designation**

- **Unrestricted**: Please use my gift to support those areas with the greatest need, as determined by the Chancellor.
- **General Endowment**: Please use my gift to support the University’s general endowment.
- **Restricted**: Please use my gift to support the following school/department/program:

  _______________________________________

- **Restricted Endowment**: Please use my gift to establish an endowed fund for the purpose of:

  _______________________________________

- **Undetermined**: My gift designation is undetermined at this time.

**PART II  ACKNOWLEDGMENT**

It would be our pleasure to include you as a member of the Syracuse University 1870 Society recognition society.

- Syracuse University may include my/our name(s) in University publications and donor acknowledgments.

  Name(s) to be listed as ____________________________________________

- A story about my gift may be included in a University publication or in marketing materials. A Syracuse University staff member may contact me to discuss my story, which I will be able to review and approve prior to publication.

- My gift should remain anonymous.

_____________________________                     _________________
Donor’s Signature                           Date

_____________________________                     _________________
Donor’s Signature                           Date